

Session 3 | Participating in the 2018 Call for proposals

Call management rules and conditions

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#BBInfoday

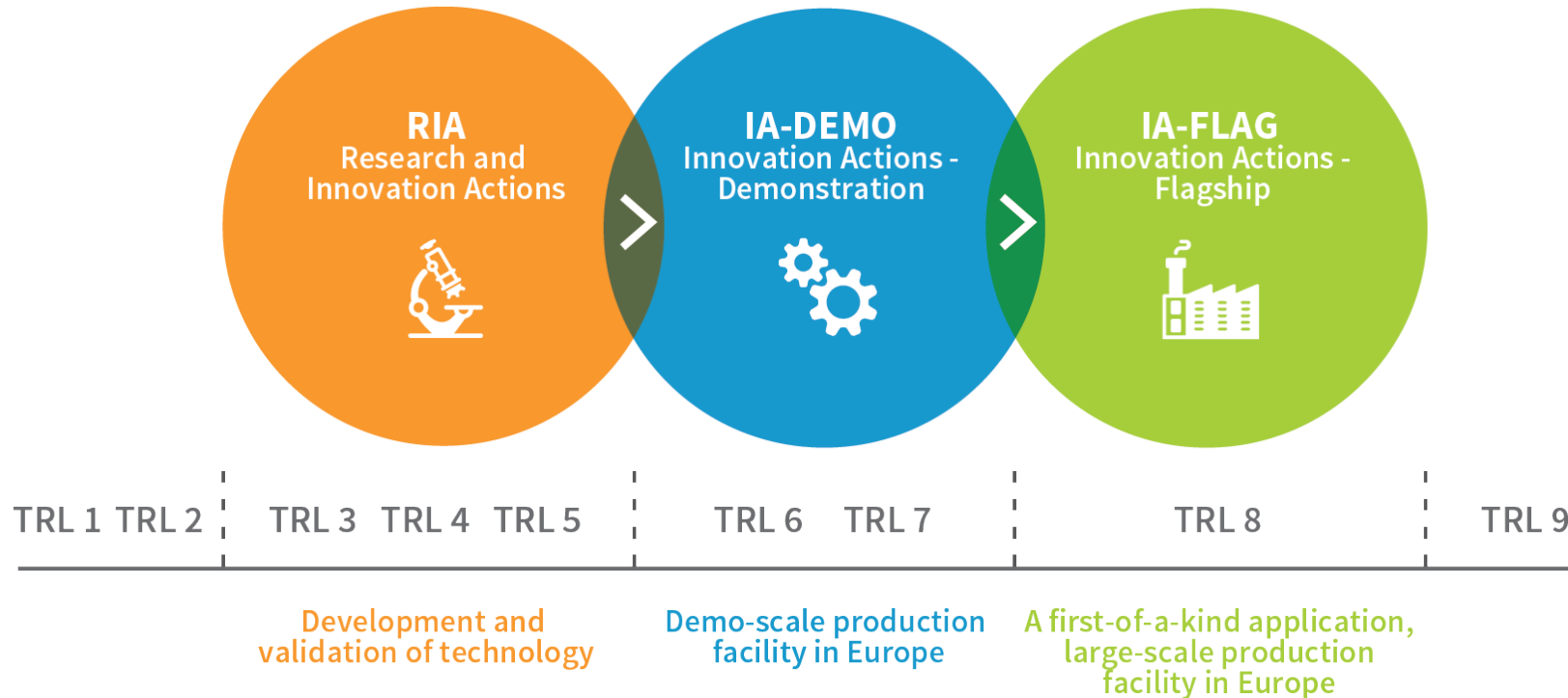
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How does BBI JU implement its objectives?

BBI JU funds 3 types of actions: RIAs, IAs and CSAs



CSA

Coordination and Support Actions

-

no link to TRLs*

*TRL = Technology Readiness Levels



Legal & and financial aspects

BBI JU calls follow **H2020 rules for participation**, except:

- No BBI JU funding for large industries in RIA & CSA
- Additional eligibility condition for some RIA topics in Call 2018

All information in:

- **BBI JU Annual Work Plan 2018:** legal and financial information for submitting a proposal to a call
- **BBI JU Guide for Applicants (GfA):** details on how to structure and prepare your proposal
- **Frequently Asked Questions** document



<https://www.bbi-europe.eu/participate/call-proposals-2018>



Rules for participation 1/2

= H2020

Who can apply?

- Any '**legal entity**' (natural or legal person created & registered under national law) e.g. any company, big or small, research organisations, universities, non-governmental organisations, etc. from all over the world:
- Also international organisations or participants from non-EU/H2020 Associated Countries can participate



Consortium composition?

- **CSA:** can be carried out by a single ‘legal entity’
- **RIA and IA:** at least 3 ‘legal entities’ established in at least 3 different Member States and/or Associated Countries (AC). The entities must be independent from each other

➤ **Novelty in BBI Call 2018:**

Additional eligibility condition for RIA topics: R4, R5, R6, R7, R8 & R11:

The consortium must contain at least one constituent entity of the Bio-based Industries Consortium that is a beneficiary not eligible for JU funding



Eligibility for funding

Legal entities from all over the world can participate in H2020 and BBI calls, but which are eligible for funding?

- **Automatically eligible for funding:**
 - EU and Horizon 2020 Associated Countries
 - Countries listed in [Annex A of the Horizon 2020 Work Programmes](#)
- **NOT automatically eligible for funding:**
 - Industrialised countries and emerging economies: participants are not eligible BUT some countries have forms of co-funding mechanisms
 - EXCEPTIONS if: bilateral agreement; country is identified in AWP or call



Funding rates per type of action for different entities

Participant	RIA	IA	CSA
Large Industries	/	70%	/
SMEs	100%	70%	100%
Non profit, legal entities (Universities, RTOs, NGOs etc.)	100%	100%	100%



Consortium own contribution

Leverage of private investments is crucial!

The consortium own contribution in BBI JU projects consists of:

- **In-kind contributions**

The costs incurred by one partner implementing the project minus the funding provided by BBI JU

- **Financial contributions**

Financial transfers from one or more to one or more partners of a BBI JU project to carry out part of the action

- **Additional investments**

Investments (e.g. infrastructure, facilities, durable equipment, etc.) that contribute to achieving the objectives of the projects and the BBI initiative



Consortium own contribution: where to include it in the proposal?

- **In-kind contributions:** no further explanations needed
- **Financial contributions**
 - **Part A:** Call-specific question: quantitative description
 - **Part B, section 3.4:** table containing information on beneficiaries providing and receiving the financial contribution, the amount, and the activities performed
- **Additional investments**
 - **Part A:** Call specific question: quantitative description
 - **Part B, section 3.4:** specific table with breakdown and description of additional activities, and how they help to achieve the objectives of the BBI initiative

All info & templates
in the GfA!



E.g. financial regime: RIA & CSA

Funding Rates 100% (n/a for large industry)*

Participant	(A) Direct personnel costs/€	(B) Other direct cost/€	(F) Indirect Costs/€ =0.25 (A+B)	(H) Total estimated [eligible] costs/€	(I) Reimb rate (%)	(J) Max grant (=H*I)	(K) Requested grant/€
RTO	400	300	175	875	100	875	875
Large Industry	500	900	350	1750	NA	0	0
SME	350	50	100	500	100	500	500
University	300	50	87.5	437.5	100	437.5	437.5
Total				3562.5		1812.5	1812.5

* as per Derogation from H2020 RoP

Note: This is an example for RIA as provided in the GfA for Call 2018 Costs in k€. Consortium own contribution to the project is k€1.750 (total costs not reimbursed by the BBI JU)

Participants can request a lower funding, thereby increasing the consortium own contribution

E.g. financial regime: IAs

Funding Rates 70% (100% for non-profit org)

Participant	(A) Direct personnel costs/€	(B) Other direct cost/€	(F) Indirect Costs/€ =0.25 (A+B)	(H) Total estimated [eligible] costs/€	(I) Reimb rate (%)	(J) Max grant (=H*I)	(K) Requested grant/€
RTO	200	240	110	550	100	550	550
1. Large Industry	2500	6000	2125	10625	70	7437.5	4872.5
2. Large Industry	1000	1000	500	2500	70	1750	1750
SME	210	650	215	1075	70	752.5	752.5
Total				14750		10490	7925

Note: This is an example for IA (DEMO) as provided in the GfA for Call 2018 costs in k€. SME & large industry partners can receive 70% and the RTO can receive 100% of the total eligible costs.

Participants can request a lower funding, thereby increasing the consortium own contribution



Financial Regime in BBI JU Calls: take-away messages

- **BBI follows H2020 rules and financial regime, except:**
 - No BBI JU funding for large industries in RIA & CSA
 - Additional eligibility condition for some RIA topics in Call 2018
- **BBI is a PPP and an industry-driven programme:**
leveraging of private investments is crucial
- **Consortium own contribution** (in-kind, financial contributions and additional activities) is assessed during the evaluation
- **Read carefully the AWP 2018, GfA & FAQs** to help you prepare a successful proposal.

Thank you!

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